

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

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In re:
Maribellax Group Ltd.

Bankruptcy No.
1-10-40156-CEC
Chapter 11

**LIST OF EQUITY
SECURITY HOLDERS**

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A list of the equity security holders (the “Equity Security List”) of the above-captioned debtor and debtor-in-possession (the “Debtor”), as of December 31, 2009, is filed by attachment hereto in accordance with Fed. R. Bankr. P. 1007(a)(3).

The Equity List has been prepared from the Debtor’s books and records.

DECLARATION

I, Kevin Barry Love, declare under penalties of perjury that I have reviewed the attached “List of Equity Security Holders” and that it is true and correct to the best of my knowledge, information, and belief, with reliance on appropriate corporate officers and the Debtor’s books and records.

Dated: January 25, 2010
Staten Island, New York

s/ Kevin Barry Love
Kevin Barry Love
President, Secretary, & Treasurer

LIST OF EQUITY SECURITY HOLDERS

NAME OF DEBTOR	NAME OF SHARE/INTEREST HOLDER	OWNERSHIP INTEREST	NUMBER AND TYPE OF INTEREST
Maribellax Group Ltd.	Kevin Barry Love	100%	All Outstanding Shares